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Honorable Commissioner of Patents
and Trademarks
Washington, D.C. 20231

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**Re: References Cited But Not Enclosed In
the Information Disclosure Statement for
U.S. Patent Application No. 08/993,564
For: CHIMERIC EMBRYOS AND ANIMALS
CONTAINING HUMAN CELLS
Our Reference: 45010-00601**

Dear Sir:

Enclosed please find copies of references which were cited on PTO Form 1449 filed in the above-referenced matter on April 16, 1998 but not included with the transmittal. These references are noted on Form 1449 with asterisks.

Sincerely yours,

PATRICK J. COYNE, Reg. No. 31,821
GLENN T. BARRETT, Reg. No. 38,705

Enclosures